

User Manual

November 9, 2004

Cross Sell Setup

For Retail Pro® v8.40 and Above

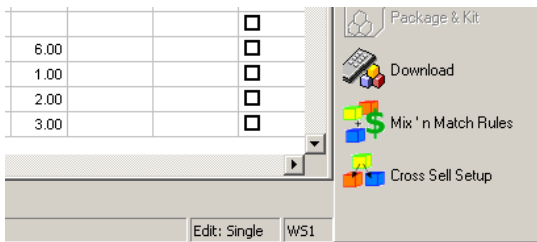
Overview

Setting up Cross Sell Items applies to M&M's Mix 'n Match Version 2.0 and M&M's Cross Sell modifications.

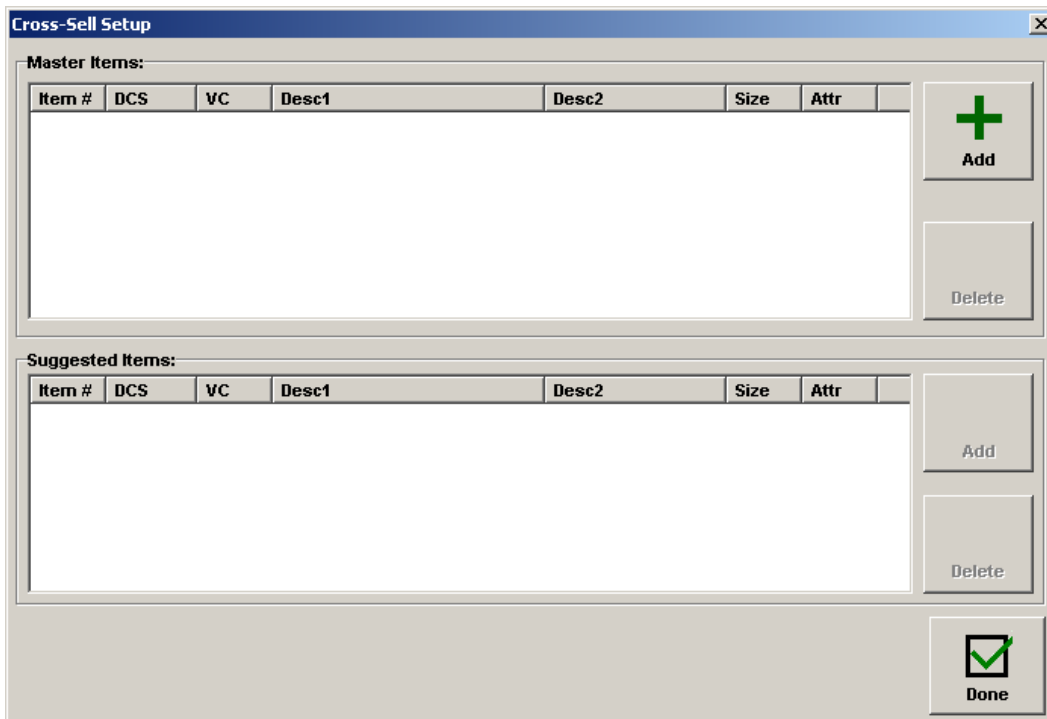
In both cases, the "Cross Sell Setup" button will appear on the side menu of the Items List View screen on the Retail Pro Main. "Cross Sell Setup" does NOT appear on Remotes.

Setting Up the Cross Sell Items

To set up Cross Sell Items, go to Merchandise>Inventory in Retail Pro and click the Cross Sell Setup button on the side menu:



The Cross Sell Setup screen will be displayed:

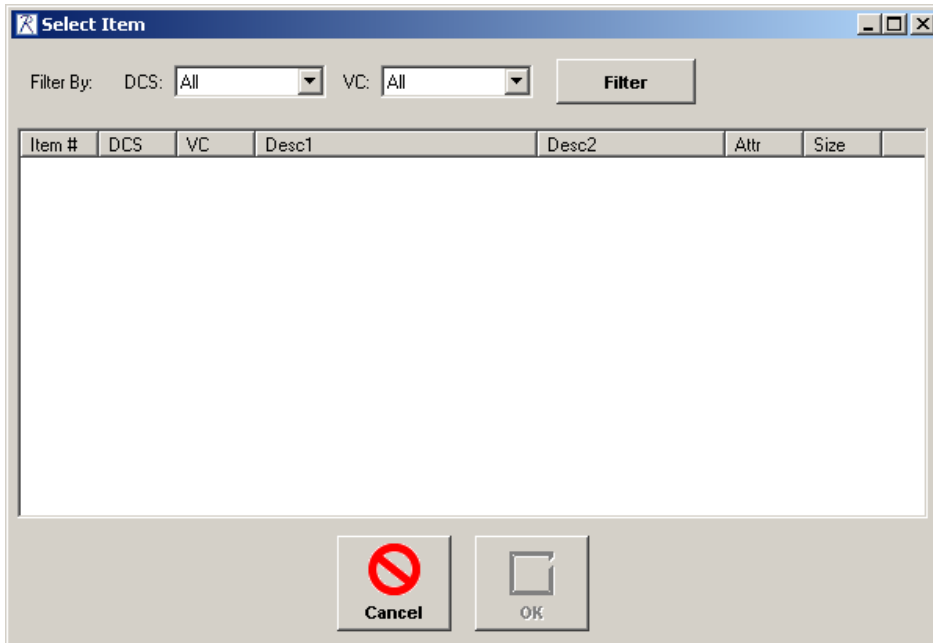


The top section of this screen will display the "Master" items.

The bottom section will display the "Suggested" items for the Master item that has been selected in the top section.

Adding a Master Item

Click the Add button in the top section to add a Master item. The "Select Item" screen will be displayed:



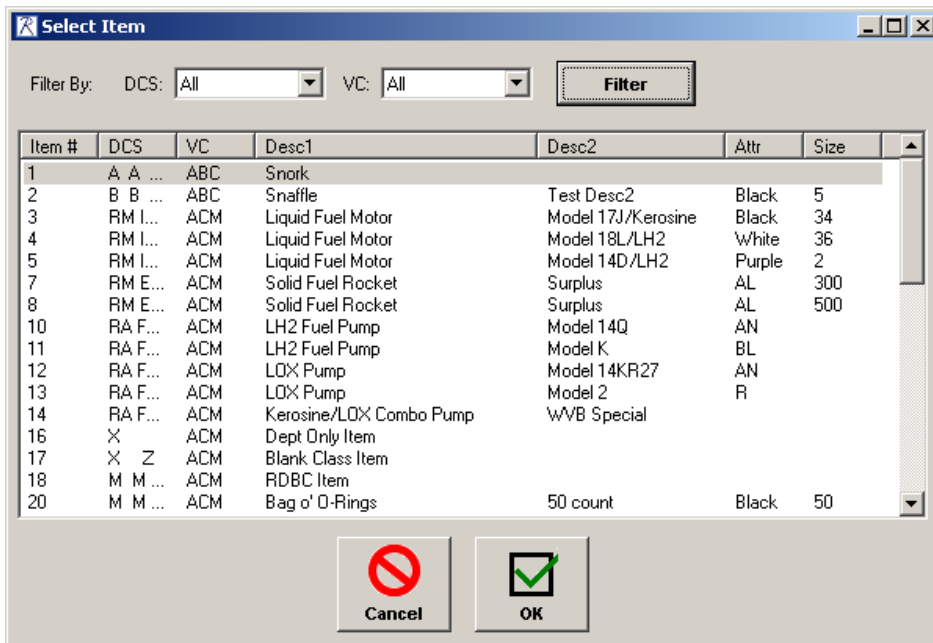
Initially, no items will be displayed.

You must select a DCS and VC filter and click the "Filter" button to display items.

To display all items, leave the DCS and VC filter set to "All".

Otherwise, select a DCS and/or Vendor Code from the drop down boxes.

When the Filter button is clicked, items will be displayed:



Select an item and click OK to use that item.

Click Cancel to exit without selecting an item.

In the case of a Master item, the item you select will appear in the top section of the Cross Sell Setup screen:

Cross-Sell Setup

Master Items:

Item #	DCS	VC	Desc1	Desc2	Size	Attr
1	A A A	ABC	Snork			

Suggested Items:

Item #	DCS	VC	Desc1	Desc2	Size	Attr
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Buttons: Add, Delete, Done

At this point, one or more Suggested Item (Cross Sell) can be associated with this Master item.

Click the Add button in the "Suggested Items" section to add a suggested item.

In this example, two Suggested items have been added for the Master item:

Cross-Sell Setup

Master Items:

Item #	DCS	VC	Desc1	Desc2	Size	Attr
1	A A A	ABC	Snork			

Suggested Items:

Item #	DCS	VC	Desc1	Desc2	Size	Attr
3	RM	ACM	Liquid Fuel Motor	Model 17J/Kerosine	Black	34
20	M	ACM	Bag o' O-Rings	50 count	Black	50

Buttons: Add, Delete, Done

Click Delete to delete the currently selected Master item. All Suggested items will also be deleted.

Click Delete to delete the selected Suggested item.

If more than one Master item has been entered, the Suggested Item display shows the Suggested items for the selected Master item:

The screenshot shows a software window titled "Cross-Sell Setup" with a close button in the top right corner. The window is divided into two main sections: "Master Items" and "Suggested Items".

Master Items:

Item #	DCS	VC	Desc1	Desc2	Size	Attr
1	A A A	ABC	Snork			
43	A A A	MSC	Knife			

To the right of the Master Items table are two buttons: a green plus sign labeled "Add" and a red minus sign labeled "Delete".

Suggested Items:

Item #	DCS	VC	Desc1	Desc2	Size	Attr
44	A	MSC	Sharpening Stone			
46	A	MSC	Belt Holder			

To the right of the Suggested Items table are two buttons: a green plus sign labeled "Add" and a red minus sign labeled "Delete".

At the bottom right of the window is a button with a green checkmark icon labeled "Done".

When all Master and Suggested items have been entered, click Done.

The Master and Suggested items will be automatically polled to all Remotes in the next polling cycle.